

After meeting many of those special needs students ... he was a changed man.

He was a salesman and his wife was an elementary school teacher. Her classroom included children with and without intellectual disabilities. She says, "My husband was upset that the system would put what he thought then was a burden on me and other teachers. After meeting many of those **special needs students** and seeing how they **taught us all more about ourselves** than we could ever imagine, and how capable they were if given a chance, he was a changed man."

When their youngest child died suddenly, the couple immersed themselves in **volunteer service** to help cope with their grief. "We thought it would be best to **help others** to take the focus off of our pain. It isn't easy but it has helped us so much," they said.

"We're modest, hard-working people who have lived a simple life. After we're gone (which we hope will be many, many years from now!) we want to do even more than we could in life to help others," she said. That's why they have made a **provision in their will** for Special Olympics.

Find us on Facebook and Twitter

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***Hudson
Valley
Region***

Why Planned Giving?

- ... Provide creative and flexible strategies for your estate and charitable planning***
- ... Some planned gifts provide you with income***
- ... Many can reduce your taxes***
- ... The greatest benefit, however, lies in knowing you are supporting work at Special Olympics that is important to you and helpful to others***

***"It is a life altering organization that
deserves the support of everyone." Kathryn Clark***



“ It was not only sports that changed - through Special Olympics they wrote experience stories, learned math, and were able to travel outside the county for the first time in their lives.

Plus, the entire community got involved ... the parents were proud of their children - Special Olympics changed an entire community...

I will support Special Olympics until the day I die, and with my legacy support via a simple bequest, I will continue to support this organization even after my death - it is a life altering organization that deserves the support of everyone.

—Kathryn Clark,
Special Olympics
volunteer, coach, donor

Planned Giving

GIFTS THAT PAY YOU INCOME

Benefits to you can include:

- ... No capital gain recognition on appreciated assets
- ... Can be funded with smaller gifts
- ... Fixed and predictable payments
- ... Income stream

Charitable Gift Annuity

In exchange for a gift of cash, stocks or bonds, Special Olympics New York, Hudson Valley Region will pay you or a loved one a fixed income for life.

Charitable Remainder Trust

You enter into a trust agreement with Special Olympics New York, Hudson Valley Region. You contribute assets to the trust managed by us and receive income each year for life or a term of years. When the trust ends, the remaining trust assets benefit us.

Pooled Income Fund

Your gift to Special Olympics, New York, pooled income fund is combined with the contributions of others. You receive annual payments based on the fund's performance and your share of the pool. Upon your death, your share of the fund's assets are withdrawn to support your chosen purpose.

GIFTS WE CAN USE TODAY

Outright Gift and Tangible Personal Property

You can make an outright gift of real estate, securities and closely held stock, a paid up life insurance policy, and other property of value to Special Olympics New York, Hudson Valley Region. A tangible gift of personal property include items such as artwork, books, manuscripts, coin and stamp collections, boats, and airplanes.

Charitable Lead Trust

A lead trust makes payments to Special Olympics New York, Hudson Valley Region for a designated period of time to support the purpose you choose. When the trust ends, the remaining assets are paid to you or other beneficiaries. A lead trust helps us now and can reduce the tax cost of transferring valuable assets to family members.

GIFTS THAT TAKE EFFECT AT DEATH

Bequests

You can include a gift in your will or trust to Special Olympics New York, Hudson Valley Region. This will give you a charitable deduction for taxable estates and also allows you to make a large gift at no immediate cost to you

Beneficiary Designation For Life Insurance Or Retirement Assets

You can name Special Olympics New York, Hudson Valley Region as the beneficiary of a life insurance policy or retirement account and direct your future gift to the school, college or program of your choice. This avoids double taxation of assets. We will apply the full amount of plan assets to the purpose you choose

Retained Life Estate

You can contribute your residence, vacation home or farm now while retaining the right to use and occupy the property for life. At your death Special Olympics New York, Hudson Valley Region will own the property in its entirety.



For more
information,
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